



PRESCOTTFACTS

STOCKBROKING

Our offering is simple - a professional service at a reasonable rate. Our stockbroking services have been established to enhance our offering to our service clients.



Overview

We are not your traditional stockbroker. Our investment portfolios and stock selection recommendations are structured for the long term wealth of our clients.

Our stockbroking services have been established to complement and enhance our client service through our Financial Advisers.

Stockbroking Service

Our offering is simple. - a professional personalised service at a reasonable rate. It is differentiated through the following:

- For those who are unfamiliar with the share market, we can explain the benefits of direct share ownership and assist with building a portfolio for the long term.
- Our investment process is designed for the long term investor with the aim of buying quality companies at good prices. We are not in the business of transactional stockbroking - looking for quick buy/sell opportunities.
- Backed by a substantial Research Team, our experienced professionals can provide specific advice on individual shares.
- In addition, we have access to current research on the top 300 shares trading on the ASX.

- The construction of our portfolios are based on a recommended list - thoroughly researched using both a quantitative and qualitative screening process.
- The intention is not to actively trade the portfolio but rather to ensure that it continues to satisfy your objectives.
- Through a personal consultative process we can assist with your buy and sell decisions.
- We provide quick execution of orders for short term traders, with the added advantage of access to advice on shares.
- We do provide an order execution service if required.
- Our professional team assist with the paperwork relating to shares, including Off-Market Transfers and Deceased Estates.
- When it comes to Corporate Actions, we can assist to help you understand the offer to enable you to make sound decisions.
- CHESS sponsorship provides you with ease of managing share transactions.

What to Do

Contact your local Prescott Securities office (details overleaf) to discuss your stockbroking requirements or email stockbroking@prescottsecurities.com.au

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